

Additional Listing Announcement

BORNEO OIL BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Exercise of Warrants
Details of corporate proposal	BORNOIL-Exercise of Warrants 2008/2018
No. of shares issued under this corporate proposal	315,379
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 0.1000
Par Value(\$\$) (if applicable)	Malaysian Ringgit (MYR) 0.000

Latest issued share capital after the above corporate proposal in the following

Units	3,029,493,934
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 302,950,822.900
Listing Date	24 May 2017

2. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Exercise of Warrants
Details of corporate proposal	BORNOIL- Exercise of Warrants 2015/2025
No. of shares issued under this corporate proposal	980,000
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 0.1100
Par Value(\$\$) (if applicable)	Malaysian Ringgit (MYR) 0.000

Latest issued share capital after the above corporate proposal in the following

Units	3,030,473,934
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 303,058,622.900
Listing Date	24 May 2017

Announcement Info

Company Name	BORNEO OIL BERHAD
Stock Name	BORNOIL
Date Announced	22 May 2017
Category	Additional Listing Announcement

Reference Number

ALA-18052017-00019

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